

Fact Book

2011年3月期 — 2020年3月期

連結損益計算書主要科目

Consolidated Statement of Income Summary

(百万円)	(Millions of yen)	FYE 3/2011	FYE 3/2012	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020
売上高	Sales Revenue	28,320	29,271	28,118	28,447	28,341	27,509	29,850	33,622	38,384	33,729
売上原価	Cost of Sales	20,695	22,442	21,461	23,253	24,528	22,741	21,650	27,030	30,452	27,044
売上総利益	Gross Profit	7,625	6,829	6,656	5,194	3,813	4,768	8,199	6,592	7,931	6,685
販管費	Selling, General & Administrative Expenses	4,141	4,422	3,969	4,106	3,719	3,379	3,826	4,222	4,408	4,278
営業利益	Operating Profit	3,483	2,406	2,686	1,087	93	1,388	4,372	2,369	3,523	2,407
営業外収益	Non-Operating Profit	227	242	557	443	1,074	694	438	109	588	133
営業外費用	Non-Operating Expenses	567	192	218	144	142	1,039	657	722	301	233
経常利益	Ordinary Profit	3,144	2,456	3,025	1,387	1,026	1,044	4,154	1,756	3,810	2,307
特別利益	Extraordinary Profit	23	95	30	28	915	508	31	285	18	42
特別損失	Extraordinary Losses	47	586	28	26	16	33	369	238	151	109
税金等調整前純利益	Profit before Income Taxes	3,119	1,966	3,027	1,388	1,924	1,519	3,815	1,803	3,676	2,240
法人税等	Total Income Taxes	1,266	1,032	1,125	658	629	242	1,185	723	1,462	726
非支配株主に帰属する当期純利益	Profit Attributable to Non-Controlling Interests	40	▲ 9	▲ 38	▲ 34	▲ 27	▲ 46	▲ 194	▲ 194	▲ 136	▲ 410
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	1,812	943	1,941	765	1,322	1,323	2,824	1,274	2,350	1,924

連結貸借対照表主要科目

Consolidated Balance Sheet Summary

(百万円)	(Millions of yen)	FYE 3/2011	FYE 3/2012	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020
流動資産	Current Assets	16,259	13,812	15,064	17,524	15,391	22,277	28,069	26,101	30,857	28,261
固定資産	Non-Current Assets	23,457	26,388	26,054	27,262	27,738	24,750	24,011	25,272	24,596	24,955
投資その他の資産	Investments & Other Assets	1,160	1,137	1,461	1,666	2,032	1,527	1,808	3,473	1,702	1,505
資産合計	Total Assets	39,717	40,200	41,119	44,787	43,129	47,027	52,081	51,373	55,454	53,216

流動負債	Current Liabilities	12,173	13,941	11,289	14,301	10,706	11,189	12,566	10,617	12,642	9,427
固定負債	Non-Current Liabilities	8,927	7,281	9,528	9,285	10,015	9,270	9,998	8,271	8,893	9,059
負債合計	Total Liabilities	21,101	21,223	20,818	23,587	20,722	20,459	22,564	18,888	21,536	18,487
株主資本	Shareholders' Equity	18,711	19,187	20,166	20,471	21,335	24,413	27,771	30,768	32,585	33,832
その他の包括利益	Accumulated Other Comprehensive Income	▲ 402	▲ 498	▲ 156	399	734	495	307	464	236	201
新株予約権	Subscription Rights to Shares	-	-	3	3	3	3	-	-	8	34
非支配株主持分	Non-Controlling Interests	305	288	287	324	334	1,656	1,438	1,252	1,088	661
純資産合計	Total Net Assets	18,615	18,977	20,300	21,199	22,407	26,568	29,516	32,485	33,918	34,729
負債純資産合計	Total Liabilities & Net Assets	39,717	40,200	41,119	44,787	43,129	47,027	52,081	51,373	55,454	53,216

連結キャッシュ・フロー計算書主要科目 / 他財務係数

Consolidated Cash Flows Summary / Other Financial Information

(百万円)	(Millions of yen)	FYE 3/2011	FYE 3/2012	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020
営業活動による キャッシュ・フロー	Cash Flows from Operating Activities	3,664	2,230	5,087	3,633	4,947	5,228	5,341	937	7,345	5,036
投資活動による キャッシュ・フロー	Cash Flows from Investing Activities	▲ 2,408	▲ 6,010	▲ 3,761	▲ 1,842	▲ 5,433	▲ 1,404	▲ 1,814	▲ 4,673	▲ 3,532	▲ 3,173
財務活動による キャッシュ・フロー	Cash Flows from Financing Activities	▲ 30	528	▲ 189	97	▲ 1,458	1,850	531	▲ 1,400	▲ 321	▲ 715
フリーキャッシュ・フロー	Free Cash Flows	1,256	▲ 3,780	1,326	1,790	▲ 486	3,823	3,526	▲ 3,735	3,813	1,863

設備投資額	Capital Expenditures	3,303	6,314	3,692	3,839	3,300	1,302	2,328	2,991	4,435	3,694
減価償却費	Depreciation & Amortization	2,604	2,437	2,821	3,352	3,626	3,525	3,117	3,344	3,253	3,236
研究開発費	Research & Development Expenses	1,273	1,104	1,124	1,172	1,041	1,163	1,274	1,484	1,566	1,513

現預金	Cash & Deposits	6,506	3,241	4,457	6,554	4,747	10,454	14,361	9,192	14,044	13,591
有利子負債残高	Interest-Bearing Liabilities	13,421	14,445	15,455	16,207	15,310	13,975	13,967	10,857	11,069	11,184
自己資本	Equity Capital	18,309	18,689	20,010	20,871	22,069	24,909	28,078	31,233	32,821	34,033
連結従業員	Group Employees	720	742	752	758	757	737	750	761	815	830
発行済み株式総数	Shares Issued	12,300,000	12,300,000	12,300,000	12,300,000	12,300,000	12,300,000	12,604,416	13,213,248	13,213,248	13,213,248
(内) 保有自己株式	(Include) Treasury Shares	465	569	300,569	300,569	300,469	300,547	300,147	300,185	300,267	299,667

連結経営指標

Key Management Indicators

		FYE 3/2011	FYE 3/2012	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020
売上高総利益率	Gross Profit Ratio	26.9%	23.3%	23.7%	18.3%	13.5%	17.3%	27.5%	19.6%	20.7%	19.8%
売上高販売管理費率	SGA Ratio	14.6%	15.1%	14.1%	14.4%	13.1%	12.3%	12.8%	12.6%	11.5%	12.7%
売上高営業利益率	Operating Profit Ratio	12.3%	8.2%	9.6%	3.8%	0.3%	5.0%	14.6%	7.0%	9.2%	7.1%
売上高当期純利益率	Net Profit Ratio	6.4%	3.2%	6.9%	2.7%	4.7%	4.8%	9.5%	3.8%	6.1%	5.7%
自己資本利益率 (ROE)	ROE	10.2%	5.1%	10.0%	3.7%	6.2%	5.6%	10.7%	4.3%	7.3%	5.8%
総資産経常利益率 (ROA)	ROA	8.2%	6.1%	7.4%	3.2%	2.3%	2.3%	8.4%	3.4%	7.1%	4.2%
投下資本利益率 (注) (ROIC)	ROIC	6.7%	4.4%	4.9%	1.9%	0.2%	2.4%	7.5%	3.9%	5.7%	3.8%
自己資本比率	Equity Capital Ratio	46.1%	46.5%	48.7%	46.6%	51.2%	53.0%	53.9%	60.8%	59.2%	64.0%
D/Eレシオ (倍)	Debt Equity Ratio (times)	0.7	0.8	0.8	0.8	0.7	0.6	0.5	0.3	0.3	0.3
1株当たり当期純利益 (円)	Earnings per Share (yen)	147.36	76.69	160.06	63.77	110.24	110.33	234.56	100.49	182.06	149.00
1株当たり純資産額 (円)	Net Assets per Share (yen)	1,488.67	1,519.52	1,667.59	1,739.37	1,839.24	2,075.85	2,281.99	2,418.72	2,541.77	2,635.50
1株当たり配当金 (円)	Dividends per Share (yen)	38.00	38.00	38.00	38.00	38.00	40.00	41.00	41.00	45.00	45.00
配当性向	Dividend Ratio	25.8%	49.6%	23.7%	59.6%	34.5%	36.3%	17.5%	40.8%	24.7%	30.2%

(注) 投下資本利益率 = 税引後営業利益 (NOPAT) / (自己資本 + 有利子負債) の期首・期末平均
 税引後営業利益 (NOPAT) = 営業利益 × (1 - 実効法人税率)

セグメント別業績

Results by Segment

(百万円)	(Millions of yen)	FYE 3/2011	FYE 3/2012	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020
高純度薬品事業	High-Purity Chemical Business										
売上高	Sales Revenue	23,634	24,117	23,241	23,585	23,561	23,087	25,501	29,145	33,776	29,058
営業利益	Operating Profit	4,498	2,907	3,127	1,586	301	1,390	4,422	2,500	3,782	2,897
運輸事業	Transportation Business										
売上高	Sales Revenue	4,275	4,677	4,432	4,266	4,379	4,195	4,143	4,269	4,382	4,429
営業利益	Operating Profit	626	818	673	727	656	664	698	779	726	502
メディカル事業	Medical Business										
売上高	Sales Revenue	-	-	-	-	-	-	-	-	-	-
営業利益	Operating Profit	▲ 716	▲ 626	▲ 658	▲ 705	▲ 537	▲ 691	▲ 792	▲ 960	▲ 1,051	▲ 1,035
その他	Other										
売上高	Sales Revenue	410	476	444	594	399	226	204	207	225	241
営業利益	Operating Profit	▲ 935	▲ 701	▲ 453	▲ 520	▲ 320	6	30	34	42	36

高純度薬品事業売上高

High-Purity Chemical Business Sales Revenue

(百万円)	(Millions of yen)	FYE 3/2011	FYE 3/2012	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020
高純度薬品事業	High-Purity Chemical Business	23,634	24,117	23,241	23,585	23,561	23,087	25,501	29,145	33,776	29,058
表面処理	Surface Treatment	1,577	2,022	2,061	2,395	2,770	2,097	2,033	1,956	2,080	1,525
代替フロン	Alternatives for CFCs	1,491	1,581	1,351	1,522	2,390	2,023	2,463	2,546	3,618	4,872
電池	Batteries	4,054	3,322	3,001	2,668	2,511	2,989	5,072	5,069	3,629	2,576
半導体液晶	Semiconductors / LCDs	11,806	12,559	12,770	12,963	12,369	12,224	12,310	15,662	20,093	15,687
半導体装置	Semiconductor Devices	957	870	678	358	547	545	527	693	633	446
反応触媒	Catalysts	995	824	738	755	857	846	854	919	904	925
石膏	Gypsum	42	30	26	43	95	107	94	72	176	201
一般製品	General Products	1,752	1,897	1,861	2,091	1,268	1,461	1,342	1,267	1,762	1,835
その他	Other	956	1,007	750	786	750	791	803	958	876	988