

Fact Book

2017年3月期 — 2026年3月期

FYE3/2017 — FYE3/2026

連結損益計算書主要科目

Consolidated Statement of Income Summary

(百万円)	(Millions of yen)	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024	FYE 3/2025	FYE 3/2026
売上高	Sales Revenue	29,850	33,622	38,384	33,729	32,893	37,296	35,382	30,446	36,288	36,799
売上原価	Cost of Sales	21,650	27,030	30,452	27,044	24,680	28,394	27,972	23,999	28,031	28,218
売上総利益	Gross Profit	8,199	6,592	7,931	6,685	8,213	8,902	7,410	6,446	8,257	8,581
販管費	Selling, General & Administrative Expenses	3,826	4,222	4,408	4,278	4,131	4,318	3,896	3,724	3,918	3,936
営業利益	Operating Profit	4,372	2,369	3,523	2,407	4,081	4,583	3,514	2,722	4,338	4,644
営業外収益	Non-Operating Income	438	109	588	133	274	1,240	1,008	683	316	244
営業外費用	Non-Operating Expenses	657	722	301	233	335	116	175	341	493	464
経常利益	Ordinary Profit	4,154	1,756	3,810	2,307	4,020	5,707	4,347	3,064	4,161	4,424
特別利益	Extraordinary Income	31	285	18	42	17	1,203	1,401	170	270	21
特別損失	Extraordinary Losses	369	238	151	109	71	70	2,382	621	207	50
税金等調整前 当期純利益	Profit before Income Taxes	3,815	1,803	3,676	2,240	3,966	6,840	3,366	2,613	4,224	4,395
法人税等	Total Income Taxes	1,185	723	1,462	726	1,262	1,814	1,383	777	1,352	1,348
非支配株主に帰属する 当期純損失	Loss Attributable to Non-Controlling Interests	▲ 194	▲ 194	▲ 136	▲ 410	▲ 255	▲ 338	▲ 297	▲ 9	▲ 20	▲ 11
親会社株主に帰属する 当期純利益	Profit Attributable to Owners of Parent	2,824	1,274	2,350	1,924	2,959	5,364	2,280	1,845	2,892	3,058

連結貸借対照表主要科目

Consolidated Balance Sheet Summary

(百万円)	(Millions of yen)	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024	FYE 3/2025	FYE 3/2026
流動資産	Current Assets	28,069	26,101	30,857	28,261	29,514	30,581	28,615	29,002	29,839	28,929
固定資産	Non-Current Assets	24,011	25,272	24,596	24,955	23,419	26,016	26,856	29,615	30,886	35,219
資産合計	Total Assets	52,081	51,373	55,454	53,216	52,933	56,598	55,471	58,618	60,725	64,149
流動負債	Current Liabilities	12,566	10,617	12,642	9,427	9,474	9,804	8,894	8,890	9,784	9,085
固定負債	Non-Current Liabilities	9,998	8,271	8,893	9,059	6,701	4,065	3,414	5,226	5,948	7,002
負債合計	Total Liabilities	22,564	18,888	21,536	18,487	16,175	13,869	12,309	14,116	15,732	16,087
株主資本	Shareholders' Equity	27,771	30,768	32,585	33,832	36,065	41,430	41,536	42,324	42,053	45,189
その他の包括利益累計額	Accumulated Other Comprehensive Income	307	464	236	201	155	739	1,339	1,936	2,699	2,635
新株予約権	Share Acquisition Rights	-	-	8	34	50	49	48	-	-	-
非支配株主持分	Non-Controlling Interests	1,438	1,252	1,088	661	486	508	238	240	240	236
純資産合計	Total Net Assets	29,516	32,485	33,918	34,729	36,758	42,728	43,162	44,501	44,992	48,061
負債純資産合計	Total Liabilities & Net Assets	52,081	51,373	55,454	53,216	52,933	56,598	55,471	58,618	60,725	64,149

連結キャッシュ・フロー計算書主要科目 / 他財務係数

Consolidated Cash Flows Summary / Other Financial Information

(百万円)	(Millions of yen)	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024	FYE 3/2025	FYE 3/2026
営業活動による キャッシュ・フロー	Cash Flows from Operating Activities	5,341	937	7,345	5,036	7,352	5,403	5,634	6,542	7,115	6,009
投資活動による キャッシュ・フロー	Cash Flows from Investing Activities	▲ 1,814	▲ 4,673	▲ 3,532	▲ 3,173	▲ 2,464	▲ 5,674	▲ 3,281	▲ 5,831	▲ 4,324	▲ 8,162
財務活動による キャッシュ・フロー	Cash Flows from Financing Activities	531	▲ 1,400	▲ 321	▲ 715	▲ 3,004	94	▲ 3,717	▲ 141	▲ 2,828	151
フリーキャッシュ・フロー	Free Cash Flows	3,526	▲ 3,735	3,813	1,863	4,887	▲ 271	2,353	710	2,790	▲ 2,152
現金及び現金同等物	Cash & Cash Equivalents	14,169	8,930	12,158	13,291	15,245	15,538	14,728	15,846	16,203	14,347
設備投資額	Capital Expenditures	2,328	2,991	4,435	3,694	1,818	2,648	5,408	5,708	3,924	4,235
減価償却費	Depreciation & Amortization	3,117	3,344	3,253	3,236	3,039	2,713	2,593	2,768	2,812	2,889
研究開発費	Research & Development Expenses	1,274	1,484	1,566	1,513	793	744	660	698	597	626
現預金	Cash & Deposits	14,361	9,192	14,044	13,591	15,568	15,895	15,097	16,225	16,643	14,817
有利子負債	Interest-Bearing Liabilities	13,967	10,857	11,069	11,184	8,862	5,594	4,138	5,119	5,560	5,748
自己資本	Equity Capital	28,078	31,233	32,821	34,033	36,220	42,170	42,875	44,261	44,752	47,824
D/Eレシオ (倍)	D/E Ratio (times)	0.50	0.35	0.34	0.33	0.24	0.13	0.10	0.12	0.12	0.12

連結經營指標

Key Management Indicators

		FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024	FYE 3/2025	FYE 3/2026
売上高総利益率	Gross Profit Ratio	27.5%	19.6%	20.7%	19.8%	25.0%	23.9%	20.9%	21.2%	22.8%	23.3%
売上高販売管理費率	SGA Ratio	12.8%	12.6%	11.5%	12.7%	12.6%	11.6%	11.0%	12.2%	10.8%	10.7%
売上高営業利益率	Operating Profit Ratio	14.6%	7.0%	9.2%	7.1%	12.4%	12.3%	9.9%	8.9%	12.0%	12.6%
売上高当期純利益率	Net Profit Ratio	9.5%	3.8%	6.1%	5.7%	9.0%	14.4%	6.4%	6.1%	8.0%	8.3%
自己資本利益率 (ROE)	ROE	10.7%	4.3%	7.3%	5.8%	8.4%	13.7%	5.4%	4.2%	6.5%	6.6%
総資産経常利益率 (ROA)	ROA	8.4%	3.4%	7.1%	4.2%	7.6%	10.4%	7.8%	5.4%	7.0%	7.1%
投下資本利益率 (注) (ROIC) (Note)	ROIC	7.5%	3.9%	5.7%	3.8%	6.3%	6.9%	5.1%	3.9%	6.0%	6.2%
自己資本比率	Equity-to-asset Ratio	53.9%	60.8%	59.2%	64.0%	68.4%	74.5%	77.3%	75.5%	73.7%	74.6%

(注) 投下資本利益率 = 税引後営業利益 (NOPAT) / (自己資本 + 有利子負債) の期首・期末平均

税引後営業利益 (NOPAT) = 営業利益 × (1 - 法定実効税率)

(Note) ROIC = Operating profit after tax (NOPAT) / (Equity capital + Interest-bearing liabilities) average of beginning and end of period

Operating profit after tax (NOPAT) = Operating profit × (1 - Statutory effective tax rate)

株式情報

Stock Information

		FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024	FYE 3/2025	FYE 3/2026
発行済み株式総数	Total Number of Issued Shares	12,604,416	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248	12,973,248	12,973,248
(内) 保有自己株式	(Include) Treasury Shares	300,147	300,185	300,267	299,667	399,729	699,457	1,198,814	1,185,297	1,170,629	767,169
株価 (円)	Stock Price (yen)	3,180	3,185	3,040	2,425	3,190	2,596	2,641	3,690	3,860	4,810
時価総額 (百万円) (注1)	Market Capitalization (millions of yen) (Note1)	39,128	41,128	39,255	31,315	40,875	32,486	31,730	44,383	45,558	58,711
1株当たり当期純利益 (円)	Earnings per Share (yen)	234.56	100.49	182.06	149.00	230.70	422.97	186.03	153.48	241.00	258.45
1株当たり純資産額 (円)	Net Assets per Share (yen)	2,281.99	2,418.72	2,541.77	2,635.50	2,826.78	3,369.93	3,568.67	3,679.90	3,791.73	3,918.11
1株当たり配当金 (円)	Dividends per Share (yen)	41.00	41.00	45.00	45.00	47.00	60.00	60.00	154.00	170.00	180.00
株価純資産倍率 (倍) (PBR)	PBR	1.39	1.32	1.20	0.92	1.13	0.77	0.74	1.00	1.02	1.23
株価収益率 (倍) (PER)	PER	13.56	31.69	16.70	16.28	13.83	6.14	14.20	24.04	16.02	18.61
株主資本配当率 (注2) (DOE)	DOE (Note2)	1.9%	1.8%	1.8%	1.8%	1.7%	2.0%	1.8%	4.5%	4.9%	5.0%
配当性向	Dividend Payout Ratio	17.5%	40.8%	24.7%	30.2%	20.4%	14.2%	32.3%	100.3%	70.5%	69.6%
総還元性向	Total Return Ratio	17.8%	41.9%	24.9%	30.4%	29.6%	30.1%	91.4%	101.5%	107.0%	71.7%

(注1) 時価総額 = 株価 × (発行済み株式総数 - 自己株式数)

(注2) DOE = 配当総額 ÷ 期首・期末平均株主資本

(Note1) Market Capitalization = Stock price × (Total number of issued shares - Number of treasury shares)

(Note2) DOE = Total dividends / Average shareholders' equity at the beginning and end of period

セグメント別業績

Results by Segment

(百万円)	(Millions of yen)	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024	FYE 3/2025	FYE 3/2026
高純度薬品事業	High-Purity Chemical Business										
売上高	Sales Revenue	25,501	29,145	33,776	29,058	28,404	32,330	30,707	26,019	31,535	31,786
営業利益	Operating Profit	4,422	2,500	3,782	2,897	4,201	4,776	2,961	2,167	3,546	3,592
運輸事業	Transportation Business										
売上高	Sales Revenue	4,143	4,269	4,382	4,429	4,069	4,676	4,504	4,252	4,636	4,892
営業利益	Operating Profit	698	779	726	502	593	764	533	548	794	1,045
メディカル事業	Medical Business										
売上高	Sales Revenue	-	-	-	-	205	100	-	-	-	-
営業利益	Operating Profit	▲ 792	▲ 960	▲ 1,051	▲ 1,035	▲ 644	▲ 729	-	-	-	-
その他	Other										
売上高	Sales Revenue	204	207	225	241	213	189	170	174	116	120
営業利益	Operating Profit	30	34	42	36	26	20	30	18	18	28

高純度薬品事業売上高

High-Purity Chemical Business Sales Revenue

(百万円)		(Millions of yen)		FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024	FYE 3/2025	FYE 3/2026
高純度薬品事業	High-Purity Chemical Business	25,501	29,145	33,776	29,058	28,404	32,330	30,707	26,019	31,535	31,786		
半導体	Semiconductors	12,310	15,662	20,093	15,687	16,283	17,859	19,049	18,341	20,992	22,204		
エネルギー	Energy	5,073	5,074	3,995	2,875	2,860	3,121	996	1,152	2,051	1,135		
電子材料	Electronic Materials	717	808	691	513	813	1,280	1,032	592	843	1,189		
一般製品	General Products	2,006	2,066	2,242	2,394	2,305	2,246	2,514	2,060	3,613	3,177		
工業用フッ酸	Industrial Hydrofluoric Acid	3,987	4,575	5,787	3,351	3,175	3,919	1,739	696	718	824		
仕入商品	Purchased Goods	1,406	958	965	4,236	2,966	3,904	5,375	3,177	3,317	3,255		