

# Fact Book

2014年3月期 — 2023年3月期

# 連結損益計算書主要科目

## Consolidated Statement of Income Summary

( 百万円 )	( Millions of yen )	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023
売上高	Sales Revenue	28,447	28,341	27,509	29,850	33,622	38,384	33,729	32,893	37,296	35,382
売上原価	Cost of Sales	23,253	24,528	22,741	21,650	27,030	30,452	27,044	24,680	28,394	27,972
売上総利益	Gross Profit	5,194	3,813	4,768	8,199	6,592	7,931	6,685	8,213	8,902	7,410
販管費	Selling, General & Administrative Expenses	4,106	3,719	3,379	3,826	4,222	4,408	4,278	4,131	4,318	3,896
営業利益	Operating Profit	1,087	93	1,388	4,372	2,369	3,523	2,407	4,081	4,583	3,514
営業外収益	Non-Operating Profit	443	1,074	694	438	109	588	133	274	1,240	1,008
営業外費用	Non-Operating Expenses	144	142	1,039	657	722	301	233	335	116	175
経常利益	Ordinary Profit	1,387	1,026	1,044	4,154	1,756	3,810	2,307	4,020	5,707	4,347
特別利益	Extraordinary Profit	28	915	508	31	285	18	42	17	1,203	1,401
特別損失	Extraordinary Losses	26	16	33	369	238	151	109	71	70	2,382
税金等調整前 当期純利益	Profit before Income Taxes	1,388	1,924	1,519	3,815	1,803	3,676	2,240	3,966	6,840	3,366
法人税等	Total Income Taxes	658	629	242	1,185	723	1,462	726	1,262	1,814	1,383
非支配株主に帰属する 当期純利益	Profit Attributable to Non-Controlling Interests	▲ 34	▲ 27	▲ 46	▲ 194	▲ 194	▲ 136	▲ 410	▲ 255	▲ 338	▲ 297
親会社株主に帰属する 当期純利益	Profit Attributable to Owners of Parent	765	1,322	1,323	2,824	1,274	2,350	1,924	2,959	5,364	2,280

# 連結貸借対照表主要科目

## Consolidated Balance Sheet Summary

( 百万円 )	( Millions of yen )	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023
流動資産	Current Assets	17,524	15,391	22,277	28,069	26,101	30,857	28,261	29,514	30,581	28,615
固定資産	Non-Current Assets	27,262	27,738	24,750	24,011	25,272	24,596	24,955	23,419	26,016	26,856
資産合計	Total Assets	44,787	43,129	47,027	52,081	51,373	55,454	53,216	52,933	56,598	55,471
流動負債	Current Liabilities	14,301	10,706	11,189	12,566	10,617	12,642	9,427	9,474	9,804	8,894
固定負債	Non-Current Liabilities	9,285	10,015	9,270	9,998	8,271	8,893	9,059	6,701	4,065	3,414
負債合計	Total Liabilities	23,587	20,722	20,459	22,564	18,888	21,536	18,487	16,175	13,869	12,309
株主資本	Shareholders' Equity	20,471	21,335	24,413	27,771	30,768	32,585	33,832	36,065	41,430	41,536
その他の包括利益累計額	Accumulated Other Comprehensive Income	399	734	495	307	464	236	201	155	739	1,339
新株予約権	Share Acquisition Rights	3	3	3	-	-	8	34	50	49	48
非支配株主持分	Non-Controlling Interests	324	334	1,656	1,438	1,252	1,088	661	486	508	238
純資産合計	Total Net Assets	21,199	22,407	26,568	29,516	32,485	33,918	34,729	36,758	42,728	43,162
負債純資産合計	Total Liabilities & Net Assets	44,787	43,129	47,027	52,081	51,373	55,454	53,216	52,933	56,598	55,471

# 連結キャッシュ・フロー計算書主要科目 / 他財務係数

## Consolidated Cash Flows Summary / Other Financial Information

(百万円)	(Millions of yen)	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023
営業活動による キャッシュ・フロー	Cash Flows from Operating Activities	3,633	4,947	5,228	5,341	937	7,345	5,036	7,352	5,403	5,634
投資活動による キャッシュ・フロー	Cash Flows from Investing Activities	▲ 1,842	▲ 5,433	▲ 1,404	▲ 1,814	▲ 4,673	▲ 3,532	▲ 3,173	▲ 2,464	▲ 5,674	▲ 3,281
財務活動による キャッシュ・フロー	Cash Flows from Financing Activities	97	▲ 1,458	1,850	531	▲ 1,400	▲ 321	▲ 715	▲ 3,004	94	▲ 3,717
フリーキャッシュ・フロー	Free Cash Flows	1,790	▲ 486	3,823	3,526	▲ 3,735	3,813	1,863	4,887	▲ 271	2,353

設備投資額	Capital Expenditures	3,839	3,300	1,302	2,328	2,991	4,435	3,694	1,818	2,648	5,408
減価償却費	Depreciation & Amortization	3,352	3,626	3,525	3,117	3,344	3,253	3,236	3,039	2,713	2,593
研究開発費	Research & Development Expenses	1,172	1,041	1,163	1,274	1,484	1,566	1,513	793	744	660

現預金	Cash & Deposits	6,554	4,747	10,454	14,361	9,192	14,044	13,591	15,568	15,895	15,097
有利子負債	Interest-Bearing Liabilities	16,207	15,310	13,975	13,967	10,857	11,069	11,184	8,862	5,594	4,138
自己資本	Equity Capital	20,871	22,069	24,909	28,078	31,233	32,821	34,033	36,220	42,170	42,875
連結従業員数	Group Employees	758	757	737	750	761	815	830	813	760	727
発行済み株式総数	Total Number of Issued Shares	12,300,000	12,300,000	12,300,000	12,604,416	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248
(内) 保有自己株式	(Include) Treasury Shares	300,569	300,469	300,547	300,147	300,185	300,267	299,667	399,729	699,457	1,198,814

# 連結経営指標

## Key Management Indicators

		FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023
売上高総利益率	Gross Profit Ratio	18.3%	13.5%	17.3%	27.5%	19.6%	20.7%	19.8%	25.0%	23.9%	20.9%
売上高販売管理費率	SGA Ratio	14.4%	13.1%	12.3%	12.8%	12.6%	11.5%	12.7%	12.6%	11.6%	11.0%
売上高営業利益率	Operating Profit Ratio	3.8%	0.3%	5.0%	14.6%	7.0%	9.2%	7.1%	12.4%	12.3%	9.9%
売上高当期純利益率	Net Profit Ratio	2.7%	4.7%	4.8%	9.5%	3.8%	6.1%	5.7%	9.0%	14.4%	6.4%
自己資本利益率 (ROE)	ROE	3.7%	6.2%	5.6%	10.7%	4.3%	7.3%	5.8%	8.4%	13.7%	5.4%
総資産経常利益率 (ROA)	ROA	3.2%	2.3%	2.3%	8.4%	3.4%	7.1%	4.2%	7.6%	10.4%	7.8%
投下資本利益率 (注) (ROIC)	ROIC	1.9%	0.2%	2.4%	7.5%	3.9%	5.7%	3.8%	6.3%	6.9%	5.1%
自己資本比率	Equity-to-asset Ratio	46.6%	51.2%	53.0%	53.9%	60.8%	59.2%	64.0%	68.4%	74.5%	77.3%
D/ELシオ (倍)	Debt Equity Ratio (times)	0.78	0.69	0.56	0.50	0.35	0.34	0.33	0.24	0.13	0.10
1株当たり当期純利益 (円)	Earnings per Share (yen)	63.77	110.24	110.33	234.56	100.49	182.06	149.00	230.70	422.97	186.03
1株当たり純資産額 (円)	Net Assets per Share (yen)	1,739.37	1,839.24	2,075.85	2,281.99	2,418.72	2,541.77	2,635.50	2,826.78	3,369.93	3,568.67
1株当たり配当金 (円)	Dividends per Share (yen)	38.00	38.00	40.00	41.00	41.00	45.00	45.00	47.00	60.00	60.00
配当性向	Dividend Payout Ratio	59.6%	34.5%	36.3%	17.5%	40.8%	24.7%	30.2%	20.4%	14.2%	32.3%
総還元性向	Total Payout Ratio	60.1%	34.8%	36.6%	17.8%	41.9%	24.9%	30.4%	29.6%	30.1%	91.4%

(注) 投下資本利益率 = 税引後営業利益 (NOPAT) / (自己資本 + 有利子負債) の期首・期末平均  
 税引後営業利益 (NOPAT) = 営業利益 × (1 - 法定実効税率)

# セグメント別業績

## Results by Segment

( 百万円 )		( Millions of yen )		FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023
高純度薬品事業	High-Purity Chemical Business												
売上高	Sales Revenue	23,585	23,561	23,087	25,501	29,145	33,776	29,058	28,404	32,330	30,707		
営業利益	Operating Profit	1,586	301	1,390	4,422	2,500	3,782	2,897	4,201	4,776	2,961		
運輸事業	Transportation Business												
売上高	Sales Revenue	4,266	4,379	4,195	4,143	4,269	4,382	4,429	4,069	4,676	4,504		
営業利益	Operating Profit	727	656	664	698	779	726	502	593	764	533		
メディカル事業	Medical Business												
売上高	Sales Revenue	-	-	-	-	-	-	-	205	100	-		
営業利益	Operating Profit	▲ 705	▲ 537	▲ 691	▲ 792	▲ 960	▲ 1,051	▲ 1,035	▲ 644	▲ 729	-		
その他	Other												
売上高	Sales Revenue	594	399	226	204	207	225	241	213	189	170		
営業利益	Operating Profit	▲ 520	▲ 320	6	30	34	42	36	26	20	30		

# 高純度薬品事業売上高

## High-Purity Chemical Business Sales Revenue

(百万円)	(Millions of yen)	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023
高純度薬品事業	High-Purity Chemical Business	23,585	23,561	23,087	25,501	29,145	33,776	29,058	28,404	32,330	30,707
半導体	Semiconductors	12,963	12,369	12,224	12,310	15,662	20,093	15,687	16,283	17,859	19,049
エネルギー	Energy	3,067	2,540	3,004	5,073	5,074	3,995	2,875	2,860	3,121	996
電子材料	Electronic Materials	695	609	718	717	808	691	513	813	1,280	1,032
一般製品	General Products	2,111	2,035	2,119	2,006	2,066	2,242	2,394	2,305	2,246	2,514
工業用フッ酸	Industrial Hydrofluoric Acid	3,961	4,693	4,228	3,987	4,575	5,787	3,351	3,175	3,919	1,739
仕入商品	Purchased Goods	786	1,313	791	1,406	958	965	4,236	2,966	3,904	5,375