

Fact Book

2013年3月期 — 2022年3月期

連結損益計算書主要科目

Consolidated Statement of Income Summary

(百万円)	(Millions of yen)	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022
売上高	Sales Revenue	28,118	28,447	28,341	27,509	29,850	33,622	38,384	33,729	32,893	37,296
売上原価	Cost of Sales	21,461	23,253	24,528	22,741	21,650	27,030	30,452	27,044	24,680	28,394
売上総利益	Gross Profit	6,656	5,194	3,813	4,768	8,199	6,592	7,931	6,685	8,213	8,902
販管費	Selling, General & Administrative Expenses	3,969	4,106	3,719	3,379	3,826	4,222	4,408	4,278	4,131	4,318
営業利益	Operating Profit	2,686	1,087	93	1,388	4,372	2,369	3,523	2,407	4,081	4,583
営業外収益	Non-Operating Profit	557	443	1,074	694	438	109	588	133	274	1,240
営業外費用	Non-Operating Expenses	218	144	142	1,039	657	722	301	233	335	116
経常利益	Ordinary Profit	3,025	1,387	1,026	1,044	4,154	1,756	3,810	2,307	4,020	5,707
特別利益	Extraordinary Profit	30	28	915	508	31	285	18	42	17	1,203
特別損失	Extraordinary Losses	28	26	16	33	369	238	151	109	71	70
税金等調整前純利益	Profit before Income Taxes	3,027	1,388	1,924	1,519	3,815	1,803	3,676	2,240	3,966	6,840
法人税等	Total Income Taxes	1,125	658	629	242	1,185	723	1,462	726	1,262	1,814
非支配株主に帰属する当期純利益	Profit Attributable to Non-Controlling Interests	▲ 38	▲ 34	▲ 27	▲ 46	▲ 194	▲ 194	▲ 136	▲ 410	▲ 255	▲ 338
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	1,941	765	1,322	1,323	2,824	1,274	2,350	1,924	2,959	5,364

連結貸借対照表主要科目

Consolidated Balance Sheet Summary

(百万円)	(Millions of yen)	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022
流動資産	Current Assets	15,064	17,524	15,391	22,277	28,069	26,101	30,857	28,261	29,514	30,581
固定資産	Non-Current Assets	26,054	27,262	27,738	24,750	24,011	25,272	24,596	24,955	23,419	26,016
投資その他の資産	Investments & Other Assets	1,461	1,666	2,032	1,527	1,808	3,473	1,702	1,505	1,338	3,973
資産合計	Total Assets	41,119	44,787	43,129	47,027	52,081	51,373	55,454	53,216	52,933	56,598

流動負債	Current Liabilities	11,289	14,301	10,706	11,189	12,566	10,617	12,642	9,427	9,474	9,804
固定負債	Non-Current Liabilities	9,528	9,285	10,015	9,270	9,998	8,271	8,893	9,059	6,701	4,065
負債合計	Total Liabilities	20,818	23,587	20,722	20,459	22,564	18,888	21,536	18,487	16,175	13,869
株主資本	Shareholders' Equity	20,166	20,471	21,335	24,413	27,771	30,768	32,585	33,832	36,065	41,430
その他の包括利益	Accumulated Other Comprehensive Income	▲ 156	399	734	495	307	464	236	201	155	739
新株予約権	Share Acquisition Rights	3	3	3	3	-	-	8	34	50	49
非支配株主持分	Non-Controlling Interests	287	324	334	1,656	1,438	1,252	1,088	661	486	508
純資産合計	Total Net Assets	20,300	21,199	22,407	26,568	29,516	32,485	33,918	34,729	36,758	42,728
負債純資産合計	Total Liabilities & Net Assets	41,119	44,787	43,129	47,027	52,081	51,373	55,454	53,216	52,933	56,598

連結キャッシュ・フロー計算書主要科目 / 他財務係数

Consolidated Cash Flows Summary / Other Financial Information

(百万円)	(Millions of yen)	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022
営業活動による キャッシュ・フロー	Cash Flows from Operating Activities	5,087	3,633	4,947	5,228	5,341	937	7,345	5,036	7,352	5,403
投資活動による キャッシュ・フロー	Cash Flows from Investing Activities	▲ 3,761	▲ 1,842	▲ 5,433	▲ 1,404	▲ 1,814	▲ 4,673	▲ 3,532	▲ 3,173	▲ 2,464	▲ 5,674
財務活動による キャッシュ・フロー	Cash Flows from Financing Activities	▲ 189	97	▲ 1,458	1,850	531	▲ 1,400	▲ 321	▲ 715	▲ 3,004	94
フリーキャッシュ・フロー	Free Cash Flows	1,326	1,790	▲ 486	3,823	3,526	▲ 3,735	3,813	1,863	4,887	▲ 271

設備投資額	Capital Expenditures	3,692	3,839	3,300	1,302	2,328	2,991	4,435	3,694	1,818	2,648
減価償却費	Depreciation & Amortization	2,821	3,352	3,626	3,525	3,117	3,344	3,253	3,236	3,039	2,713
研究開発費	Research & Development Expenses	1,124	1,172	1,041	1,163	1,274	1,484	1,566	1,513	793	744

現預金	Cash & Deposits	4,457	6,554	4,747	10,454	14,361	9,192	14,044	13,591	15,568	15,895
有利子負債残高	Interest-Bearing Liabilities	15,455	16,207	15,310	13,975	13,967	10,857	11,069	11,184	8,862	5,594
自己資本	Equity Capital	20,010	20,871	22,069	24,909	28,078	31,233	32,821	34,033	36,220	42,170
連結従業員	Group Employees	752	758	757	737	750	761	815	830	813	760
発行済み株式総数	Total Number of Issued Shares	12,300,000	12,300,000	12,300,000	12,300,000	12,604,416	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248
(内) 保有自己株式	(Include) Treasury Shares	300,569	300,569	300,469	300,547	300,147	300,185	300,267	299,667	399,729	699,457

連結経営指標

Key Management Indicators

		FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022
売上高総利益率	Gross Profit Ratio	23.7%	18.3%	13.5%	17.3%	27.5%	19.6%	20.7%	19.8%	25.0%	23.9%
売上高販売管理費率	SGA Ratio	14.1%	14.4%	13.1%	12.3%	12.8%	12.6%	11.5%	12.7%	12.6%	11.6%
売上高営業利益率	Operating Profit Ratio	9.6%	3.8%	0.3%	5.0%	14.6%	7.0%	9.2%	7.1%	12.4%	12.3%
売上高当期純利益率	Net Profit Ratio	6.9%	2.7%	4.7%	4.8%	9.5%	3.8%	6.1%	5.7%	9.0%	14.4%
自己資本利益率 (ROE)	ROE	10.0%	3.7%	6.2%	5.6%	10.7%	4.3%	7.3%	5.8%	8.4%	13.7%
総資産経常利益率 (ROA)	ROA	7.4%	3.2%	2.3%	2.3%	8.4%	3.4%	7.1%	4.2%	7.6%	10.4%
投下資本利益率 (注) (ROIC)	ROIC	4.9%	1.9%	0.2%	2.4%	7.5%	3.9%	5.7%	3.8%	6.3%	6.9%
自己資本比率	Equity-to-asset Ratio	48.7%	46.6%	51.2%	53.0%	53.9%	60.8%	59.2%	64.0%	68.4%	74.5%
D/Eレシオ (倍)	Debt Equity Ratio (times)	0.77	0.78	0.69	0.56	0.50	0.35	0.34	0.33	0.24	0.13
1株当たり当期純利益 (円)	Earnings per Share (yen)	160.06	63.77	110.24	110.33	234.56	100.49	182.06	149.00	230.70	422.97
1株当たり純資産額 (円)	Net Assets per Share (yen)	1,667.59	1,739.37	1,839.24	2,075.85	2,281.99	2,418.72	2,541.77	2,635.50	2,826.78	3,369.93
1株当たり配当金 (円)	Dividends per Share (yen)	38.00	38.00	38.00	40.00	41.00	41.00	45.00	45.00	47.00	60.00
配当性向	Payout Ratio	23.7%	59.6%	34.5%	36.3%	17.5%	40.8%	24.7%	30.2%	20.4%	14.2%

(注) 投下資本利益率 = 税引後営業利益 (NOPAT) / (自己資本 + 有利子負債) の期首・期末平均
 税引後営業利益 (NOPAT) = 営業利益 × (1 - 実効法人税率)

セグメント別業績

Results by Segment

(百万円)	(Millions of yen)	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022
高純度薬品事業	High-Purity Chemical Business										
売上高	Sales Revenue	23,241	23,585	23,561	23,087	25,501	29,145	33,776	29,058	28,404	32,330
営業利益	Operating Profit	3,127	1,586	301	1,390	4,422	2,500	3,782	2,897	4,201	4,776
運輸事業	Transportation Business										
売上高	Sales Revenue	4,432	4,266	4,379	4,195	4,143	4,269	4,382	4,429	4,069	4,676
営業利益	Operating Profit	673	727	656	664	698	779	726	502	593	764
メディカル事業	Medical Business										
売上高	Sales Revenue	-	-	-	-	-	-	-	-	205	100
営業利益	Operating Profit	▲ 658	▲ 705	▲ 537	▲ 691	▲ 792	▲ 960	▲ 1,051	▲ 1,035	▲ 644	▲ 729
その他	Other										
売上高	Sales Revenue	444	594	399	226	204	207	225	241	213	189
営業利益	Operating Profit	▲ 453	▲ 520	▲ 320	6	30	34	42	36	26	20

高純度薬品事業売上高

High-Purity Chemical Business Sales Revenue

(百万円)	(Millions of yen)	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022
高純度薬品事業	High-Purity Chemical Business	23,241	23,585	23,561	23,087	25,501	29,145	33,776	29,058	28,404	32,330
表面処理	Surface Treatment	2,061	2,395	2,770	2,097	2,033	1,956	2,080	1,525	947	827
代替フロン	Alternatives for CFCs	1,351	1,522	2,390	2,023	2,463	2,546	3,618	4,872	4,099	4,972
電池	Batteries	3,001	2,668	2,511	2,989	5,072	5,069	3,629	2,576	2,364	1,874
半導体液晶	Semiconductors / LCDs	12,770	12,963	12,369	12,224	12,310	15,662	20,093	15,687	16,283	17,859
半導体装置	Semiconductor Devices	678	358	547	545	527	693	633	446	696	832
反応触媒	Catalysts	738	755	857	846	854	919	904	925	852	959
石膏	Gypsum	26	43	95	107	94	72	176	201	175	149
一般製品	General Products	1,861	2,091	1,268	1,461	1,342	1,267	1,762	1,835	2,067	2,980
その他	Other	750	786	750	791	803	958	876	988	918	1,873

高純度薬品事業売上高

High-Purity Chemical Business Sales Revenue

(百万円)	(Millions of yen)	FYE 3/2013	FYE 3/2014	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022
高純度薬品事業	High-Purity Chemical Business	23,241	23,585	23,561	23,087	25,501	29,145	33,776	29,058	28,404	32,330
半導体	Semiconductors	12,770	12,963	12,369	12,224	12,310	15,662	20,093	15,687	16,283	17,859
エネルギー	Energy	3,256	3,067	2,540	3,004	5,073	5,074	3,995	2,875	2,860	3,121
電子材料	Electronic Materials	751	695	609	718	717	808	691	513	813	1,280
一般製品	General Products	2,272	2,111	2,035	2,119	2,006	2,066	2,242	2,394	2,305	2,246
工業用フッ酸	Industrial Hydrofluoric Acid	3,439	3,961	4,693	4,228	3,987	4,575	5,787	3,351	3,175	3,919
仕入商品	Purchased Goods	750	786	1,313	791	1,406	958	965	4,236	2,966	3,904

現在の事業戦略および事業規模と照らし合わせ、2023年3月期より6つの区分への変更に伴い、上表記載の過年度におきましても組替表記しております。

In light of the current business strategy and business scale, we will change the number of categories to six from the fiscal year ending March 2023. We have rearranged categories of the past years as shown in the table above for reference.