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Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Under Japanese GAAP]



May 14, 2026

Company name: STELLA CHEMIFA CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 4109

URL: <https://www.stella-chemifa.co.jp>

Representative: Aki Hashimoto, Representative Director, President and Chief Executive Officer

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Scheduled date of annual general meeting of shareholders: June 19, 2026

Scheduled date to commence dividend payments: June 2, 2026

Scheduled date to file annual securities report: June 18, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes (for institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Consolidated Operating Results (Percentages indicate year-on-year changes.)

	Sales revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	36,799	1.4	4,644	7.1	4,424	6.3	3,058	5.7
March 31, 2025	36,288	19.2	4,338	59.4	4,161	35.8	2,892	56.7

(Note) Comprehensive income: For the fiscal year ended March 31, 2026: ¥2,991 million [(18.2)%]

For the fiscal year ended March 31, 2025: ¥3,655 million [49.5%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to sales revenue
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	258.45	—	6.6	7.1	12.6
March 31, 2025	241.00	—	6.5	7.0	12.0

(Reference) Share of profit (loss) of entities accounted for using equity method:

For the fiscal year ended March 31, 2026: ¥(282) million

For the fiscal year ended March 31, 2025: ¥(393) million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	64,149	48,061	74.6	3,918.11
As of March 31, 2025	60,725	44,992	73.7	3,791.73

(Reference) Equity: As of March 31, 2026: ¥47,824 million

As of March 31, 2025: ¥44,752 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	6,009	(8,162)	151	14,347
March 31, 2025	7,115	(4,324)	(2,828)	16,203

2. Cash Dividends

	Annual dividends					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	—	85.00	—	85.00	170.00	2,050	70.5	4.6
Fiscal year ended March 31, 2026	—	85.00	—	95.00	180.00	2,193	69.6	4.7
Fiscal year ending March 31, 2027 (Forecast)	—	90.00	—	90.00	180.00		64.6	

(Note) Breakdown of the fiscal year-end dividend for the fiscal year ended March 31, 2026:

Ordinary dividend: ¥85.00

Commemorative dividend: ¥10.00

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(Percentages indicate year-on-year changes.)

	Sales revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	39,100	6.3	4,800	3.3	4,900	10.7	3,400	11.2	278.55

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: – (Company name: –)

Excluded: – (Company name: –)

(2) Changes in accounting policies, changes in accounting estimates and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: Yes

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026: 12,973,248 shares

As of March 31, 2025: 12,973,248 shares

2) Number of treasury shares at the end of the period

As of March 31, 2026: 767,169 shares

As of March 31, 2025: 1,170,629 shares

3) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026: 11,834,662 shares

Fiscal year ended March 31, 2025: 12,002,256 shares

(Reference) Overview of Non-consolidated Financial Results**1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)****(1) Non-consolidated Operating Results**

(Percentages indicate year-on-year changes.)

Fiscal year ended	Sales revenue		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	24,537	0.4	3,658	4.2	4,666	27.8	3,593	49.9
March 31, 2025	24,452	28.3	3,512	102.7	3,650	44.9	2,397	52.6

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	303.63	—
March 31, 2025	199.79	—

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	44,188	33,727	76.3	2,763.17
As of March 31, 2025	41,230	30,416	73.8	2,577.09

(Reference) Equity: As of March 31, 2026: ¥33,727 million

As of March 31, 2025: ¥30,416 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The forward-looking statements in this document, including financial results forecasts, are based on the information in current possession of the Company and the assumptions it believes are reasonable. They are not intended as the Company's promise to achieve them. Note also that actual financial results may differ significantly from them. For the assumptions that form the basis of financial results forecasts and notes on their use, see "1. Overview of Operating Results, etc. (4) Future Outlook" on page 3 of the Attachments.