

# Fact Book

2015年3月期 — 2024年3月期

# 連結損益計算書主要科目

## Consolidated Statement of Income Summary

(百万円)	(Millions of yen)	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024
売上高	Sales Revenue	28,341	27,509	29,850	33,622	38,384	33,729	32,893	37,296	35,382	30,446
売上原価	Cost of Sales	24,528	22,741	21,650	27,030	30,452	27,044	24,680	28,394	27,972	23,999
売上総利益	Gross Profit	3,813	4,768	8,199	6,592	7,931	6,685	8,213	8,902	7,410	6,446
販管費	Selling, General & Administrative Expenses	3,719	3,379	3,826	4,222	4,408	4,278	4,131	4,318	3,896	3,724
営業利益	Operating Profit	93	1,388	4,372	2,369	3,523	2,407	4,081	4,583	3,514	2,722
営業外収益	Non-Operating Profit	1,074	694	438	109	588	133	274	1,240	1,008	683
営業外費用	Non-Operating Expenses	142	1,039	657	722	301	233	335	116	175	341
経常利益	Ordinary Profit	1,026	1,044	4,154	1,756	3,810	2,307	4,020	5,707	4,347	3,064
特別利益	Extraordinary Profit	915	508	31	285	18	42	17	1,203	1,401	170
特別損失	Extraordinary Losses	16	33	369	238	151	109	71	70	2,382	621
税金等調整前 当期純利益	Profit before Income Taxes	1,924	1,519	3,815	1,803	3,676	2,240	3,966	6,840	3,366	2,613
法人税等	Total Income Taxes	629	242	1,185	723	1,462	726	1,262	1,814	1,383	777
非支配株主に帰属する 当期純利益	Profit Attributable to Non-Controlling Interests	▲ 27	▲ 46	▲ 194	▲ 194	▲ 136	▲ 410	▲ 255	▲ 338	▲ 297	▲ 9
親会社株主に帰属する 当期純利益	Profit Attributable to Owners of Parent	1,322	1,323	2,824	1,274	2,350	1,924	2,959	5,364	2,280	1,845

# 連結貸借対照表主要科目

## Consolidated Balance Sheet Summary

( 百万円 )	( Millions of yen )	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024
流動資産	Current Assets	15,391	22,277	28,069	26,101	30,857	28,261	29,514	30,581	28,615	29,002
固定資産	Non-Current Assets	27,738	24,750	24,011	25,272	24,596	24,955	23,419	26,016	26,856	29,615
資産合計	Total Assets	43,129	47,027	52,081	51,373	55,454	53,216	52,933	56,598	55,471	58,618
流動負債	Current Liabilities	10,706	11,189	12,566	10,617	12,642	9,427	9,474	9,804	8,894	8,890
固定負債	Non-Current Liabilities	10,015	9,270	9,998	8,271	8,893	9,059	6,701	4,065	3,414	5,226
負債合計	Total Liabilities	20,722	20,459	22,564	18,888	21,536	18,487	16,175	13,869	12,309	14,116
株主資本	Shareholders' Equity	21,335	24,413	27,771	30,768	32,585	33,832	36,065	41,430	41,536	42,324
その他の包括利益累計額	Accumulated Other Comprehensive Income	734	495	307	464	236	201	155	739	1,339	1,936
新株予約権	Share Acquisition Rights	3	3	-	-	8	34	50	49	48	-
非支配株主持分	Non-Controlling Interests	334	1,656	1,438	1,252	1,088	661	486	508	238	240
純資産合計	Total Net Assets	22,407	26,568	29,516	32,485	33,918	34,729	36,758	42,728	43,162	44,501
負債純資産合計	Total Liabilities & Net Assets	43,129	47,027	52,081	51,373	55,454	53,216	52,933	56,598	55,471	58,618

# 連結キャッシュ・フロー計算書主要科目 / 他財務係数

## Consolidated Cash Flows Summary / Other Financial Information

(百万円)	(Millions of yen)	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024
営業活動による キャッシュ・フロー	Cash Flows from Operating Activities	4,947	5,228	5,341	937	7,345	5,036	7,352	5,403	5,634	6,542
投資活動による キャッシュ・フロー	Cash Flows from Investing Activities	▲ 5,433	▲ 1,404	▲ 1,814	▲ 4,673	▲ 3,532	▲ 3,173	▲ 2,464	▲ 5,674	▲ 3,281	▲ 5,831
財務活動による キャッシュ・フロー	Cash Flows from Financing Activities	▲ 1,458	1,850	531	▲ 1,400	▲ 321	▲ 715	▲ 3,004	94	▲ 3,717	▲ 141
フリーキャッシュ・フロー	Free Cash Flows	▲ 486	3,823	3,526	▲ 3,735	3,813	1,863	4,887	▲ 271	2,353	710
現金及び現金同等物	Cash & Cash Equivalents	4,542	10,154	14,169	8,930	12,158	13,291	15,245	15,538	14,728	15,846
設備投資額	Capital Expenditures	3,300	1,302	2,328	2,991	4,435	3,694	1,818	2,648	5,408	5,708
減価償却費	Depreciation & Amortization	3,626	3,525	3,117	3,344	3,253	3,236	3,039	2,713	2,593	2,768
研究開発費	Research & Development Expenses	1,041	1,163	1,274	1,484	1,566	1,513	793	744	660	698
現預金	Cash & Deposits	4,747	10,454	14,361	9,192	14,044	13,591	15,568	15,895	15,097	16,225
有利子負債	Interest-Bearing Liabilities	15,310	13,975	13,967	10,857	11,069	11,184	8,862	5,594	4,138	5,119
自己資本	Equity Capital	22,069	24,909	28,078	31,233	32,821	34,033	36,220	42,170	42,875	44,261
D/Eレシオ (倍)	D/E Ratio (times)	0.69	0.56	0.50	0.35	0.34	0.33	0.24	0.13	0.10	0.12

# 連結経営指標

## Key Management Indicators

		FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024
売上高総利益率	Gross Profit Ratio	13.5%	17.3%	27.5%	19.6%	20.7%	19.8%	25.0%	23.9%	20.9%	21.2%
売上高販売管理費率	SGA Ratio	13.1%	12.3%	12.8%	12.6%	11.5%	12.7%	12.6%	11.6%	11.0%	12.2%
売上高営業利益率	Operating Profit Ratio	0.3%	5.0%	14.6%	7.0%	9.2%	7.1%	12.4%	12.3%	9.9%	8.9%
売上高当期純利益率	Net Profit Ratio	4.7%	4.8%	9.5%	3.8%	6.1%	5.7%	9.0%	14.4%	6.4%	6.1%
自己資本利益率 (ROE)	ROE	6.2%	5.6%	10.7%	4.3%	7.3%	5.8%	8.4%	13.7%	5.4%	4.2%
総資産経常利益率 (ROA)	ROA	2.3%	2.3%	8.4%	3.4%	7.1%	4.2%	7.6%	10.4%	7.8%	5.4%
投下資本利益率 (注) (ROIC)	ROIC	0.2%	2.4%	7.5%	3.9%	5.7%	3.8%	6.3%	6.9%	5.1%	3.9%
自己資本比率	Equity-to-asset Ratio	51.2%	53.0%	53.9%	60.8%	59.2%	64.0%	68.4%	74.5%	77.3%	75.5%

(注) 投下資本利益率 = 税引後営業利益 (NOPAT) / (自己資本 + 有利子負債) の期首・期末平均

税引後営業利益 (NOPAT) = 営業利益 × (1 - 法定実効税率)

# 株式情報

## Stock Information

		FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024
発行済み株式総数	Total Number of Issued Shares	12,300,000	12,300,000	12,604,416	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248	13,213,248
(内) 保有自己株式	(Include) Treasury Shares	300,469	300,547	300,147	300,185	300,267	299,667	399,729	699,457	1,198,814	1,185,297
株価 (円)	Stock Price (yen)	1,353	2,402	3,180	3,185	3,040	2,425	3,190	2,596	2,641	3,690
時価総額 (百万円) (注1)	Market Capitalization (millions of yen)	16,235	28,823	39,128	41,128	39,255	31,315	40,875	32,486	31,730	44,383
1株当たり当期純利益 (円)	Earnings per Share (yen)	110.24	110.33	234.56	100.49	182.06	149.00	230.70	422.97	186.03	153.48
1株当たり純資産額 (円)	Net Assets per Share (yen)	1,839.24	2,075.85	2,281.99	2,418.72	2,541.77	2,635.50	2,826.78	3,369.93	3,568.67	3,679.90
1株当たり配当金 (円)	Dividends per Share (yen)	38.00	40.00	41.00	41.00	45.00	45.00	47.00	60.00	60.00	154.00
株価純資産倍率 (倍) (PBR)	PBR	0.74	1.16	1.39	1.32	1.20	0.92	1.13	0.77	0.74	1.00
株価収益率 (倍) (PER)	PER	12.27	21.77	13.56	31.69	16.70	16.28	13.83	6.14	14.20	24.04
株主資本配当率 (注2) (DOE)	DOE	2.2%	2.1%	1.9%	1.8%	1.8%	1.8%	1.7%	2.0%	1.8%	4.5%
配当性向	Dividend Payout Ratio	34.5%	36.3%	17.5%	40.8%	24.7%	30.2%	20.4%	14.2%	32.3%	100.3%
総還元性向	Total Payout Ratio	34.8%	36.6%	17.8%	41.9%	24.9%	30.4%	29.6%	30.1%	91.4%	101.5%

(注1) 時価総額 = 株価 × (発行済み株式総数 - 自己株式数)

(注2) DOE = 配当総額 ÷ 期首・期末平均株主資本

# セグメント別業績

## Results by Segment

( 百万円 )		( Millions of yen )		FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024
高純度薬品事業	High-Purity Chemical Business												
売上高	Sales Revenue	23,561	23,087	25,501	29,145	33,776	29,058	28,404	32,330	30,707	26,019		
営業利益	Operating Profit	301	1,390	4,422	2,500	3,782	2,897	4,201	4,776	2,961	2,167		
運輸事業	Transportation Business												
売上高	Sales Revenue	4,379	4,195	4,143	4,269	4,382	4,429	4,069	4,676	4,504	4,252		
営業利益	Operating Profit	656	664	698	779	726	502	593	764	533	548		
メディカル事業	Medical Business												
売上高	Sales Revenue	-	-	-	-	-	-	205	100	-	-		
営業利益	Operating Profit	▲ 537	▲ 691	▲ 792	▲ 960	▲ 1,051	▲ 1,035	▲ 644	▲ 729	-	-		
その他	Other												
売上高	Sales Revenue	399	226	204	207	225	241	213	189	170	174		
営業利益	Operating Profit	▲ 320	6	30	34	42	36	26	20	30	18		

# 高純度薬品事業売上高

## High-Purity Chemical Business Sales Revenue

( 百万円 )	( Millions of yen )	FYE 3/2015	FYE 3/2016	FYE 3/2017	FYE 3/2018	FYE 3/2019	FYE 3/2020	FYE 3/2021	FYE 3/2022	FYE 3/2023	FYE 3/2024
高純度薬品事業	High-Purity Chemical Business	23,561	23,087	25,501	29,145	33,776	29,058	28,404	32,330	30,707	26,019
半導体	Semiconductors	12,369	12,224	12,310	15,662	20,093	15,687	16,283	17,859	19,049	18,341
エネルギー	Energy	2,540	3,004	5,073	5,074	3,995	2,875	2,860	3,121	996	1,152
電子材料	Electronic Materials	609	718	717	808	691	513	813	1,280	1,032	592
一般製品	General Products	2,035	2,119	2,006	2,066	2,242	2,394	2,305	2,246	2,514	2,060
工業用フッ酸	Industrial Hydrofluoric Acid	4,693	4,228	3,987	4,575	5,787	3,351	3,175	3,919	1,739	696
仕入商品	Purchased Goods	1,313	791	1,406	958	965	4,236	2,966	3,904	5,375	3,177